





# **Invites you to FIDIC International Contract training course entitled:**

The Practical Use of the 2010 FIDIC Conditions of Contract for Construction & Engineering Works MDB Harmonised Edition (Pink Book) - used in conjunction with IDB, World Bank and CDB Funding for Development Projects

March 20 &21, 2017, Courtyard Marriott Hotel

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The Practical use of the FIDIC Short Form of Contract (Green Book) - March 22<sup>nd</sup>, 2017

Courtyard Marriott Hotel

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The Responsibilities and Duties of Dispute Adjudication and Parties to Disputes under the 1999 FIDIC Contracts (Red and Yellow Books)

March 23 & 24, 2017 – Courtyard Marriott Hotel

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The Practical Use of the 1999 FIDIC Conditions of Contract for Construction and Engineering Works (Red and Yellow Books)

May 8 & 9, 2017 - Courtyard Marriott Hotel

The Management of Claims and Disputes under the 1999 FIDIC Conditions of Contract for Construction & Engineering Works (Red and Yellow Books)

May 11 & 12, 2017 - Courtyard Marriott Hotel

### **Principal Tutors:**

ROBERT A. COCHRANE: MA (Cantab), Dip Arb., C.Eng., FICE, FCIArb, FCIT, Consultant-ECV

JOHN DOWSE: LLB (Hons) PgDip MCInstCES MCIArb MIOD Barrister, Internationally registered Arbitrator, Adjudicator, Registered Mediator WINSTON RILEY: P Eng., FAPETT (Hons), Mediator, Adjudicator

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Providing Professionals with Essential Contractual Know-How for Working on Future International Projects.

#### **International Training Seminars on:** Terms and Conditions Registration ☐ The Practical Use of the 2010 FIDIC Conditions of Contract for Participants may register via Fax or E-**Construction & Engineering Works MDB Harmonised** mail forward to Joint Consultative Council (Pink Book) - 20 & 21, March, 2017 for the Construction Industry (JCC)offices (Early Bird Special payment - deadline - March 24, 2017) in the same manner. By singing on the form you are entering a contract with JCC The Practical Use of the 2010 FIDIC Short Form of Contract for and are legally liable to settle the due Construction (Green Book) - March 22, 2017 sum before the training begins. The Responsibilities and Duties of Dispute Adjudication and Parties Payments and receipts: to Disputes under the 1999 FIDIC Contracts All payments to be made via bank/ wire (Red & Yellow Books) - March 23 & 24, 2017 transfer, certified cheque (details included). All registered delegates will ☐ The Practical Use of 1999 FIDIC Conditions of Contract for receive confirmation of payment together Construction, Module 1 (Red & Yellow Books) - May 8 & 9, 2017 with acknowledgement of registration, 5 ☐ The Management of Contract Claims and Disputes under the 1999 days before the course. FIDIC Contract, Module 2 (Red & Yellow Books) **Cancellations:** May 11 & 12, 2017 Cancellations by delegates must be Please complete in BLOCK CAPITALS -Delegate details made in writing, received and acknowledged three weeks (3) before the seminar. It is regretted that no refunds will be made or invoices cancelled after Family Name: ..... this date and the full registration fee will Job Title: ..... be payable. Substitutions may be made at any time. Refunds minus an Organisation Name ..... administration fee of US\$30.00 will be applicable to cancellations received and Organisation Address:.... acknowledged within the period specified. Telephone:.......Fax: ..... Cancellation by the organizers: Email: We reserve the right to cancel the event if **PAYMENT:** it is under subscribed or for any reason. Certified Cheque/Wire or bank transfer payable to: In the event of cancellation we will Joint Consultative Council endeavor to give delegates two-weeks Republic Bank Limited, Ellerslie Court, Maraval, Trinidad notice, and the fee will be refunded in full. □US\$750.00 per person – Green Book Course I have read and accept the Terms and I confirm payment of US\$1,360 per person, per course Conditions. □US\$1,300 per person, per course - for 2 or more delegates Name of the authorization Officer from the same organization □ Early-Bird Special US\$1,200.00 per person, per course [Print]: Name of Authorization Officer [Signature] **Payment Deadline: for Modules** Early-bird special: 24<sup>th</sup> February, 2017 - Modules 3 & 6) Early-Bird special: April 7, 2017 Modules 1 & 2) Non - Early bird payments to be received by March 6, 2017 Position: ..... for Modules 3, 6 & 12) Non Early Bird payments to be received by April 21, 2017 -**Modules 1 & 2)** Telephone: ..... Please ensure the correct spelling of names

of participants.

**JCC** 

Please forward proof of payment to

Proof of payment for payment made via bank deposits must be forwarded to JCC to confirm receipt of payment.

US\$ Account No: 213102501 - TT\$ Account No: 340800203101

Republic Bank Limited, Ellerslie Court, Maraval, Trinidad

Wire or bank transfer payable to: Joint Consultative Council

# The Practical Use of the 2010 FIDIC Short Form of Contract for Construction (Green Book)

#### PROGRAMME - March 22, 2017

Day 1: 9:00 a.m. - 5:00 p.m. -

8:00 Registration of Participants

#### Session 1:

#### **Introduction & Principles**

- Background / History
- Examination of Contracts
- Basic Principles
- Risk Analyses
- Selection of Appropriate Contracts

#### **Coffee Break**

#### Session 2:

#### **Clauses 1 & 2**

- General provisions
- Responsibilities of the Employer
- Funding by Employer
- Claims by Employer

#### Lunch Break

#### Session 3:

#### Clauses 3 & 4

- Responsibilities of the Engineer
- Delegations by Engineer
- Engineers Determinations
- Responsibilities of the Contractor

#### Tea Break

#### Session 4:

#### Clauses 5 (RB & YB), 6 & 7

- Nominated Contractors (Red Book)
- Design (Yellow book)
- Contractors Documents (Yellow Book)
- Labour Requirements
- Workmanship

17.00 **End** 

# The Practical use of the 2010 FIDIC Conditions of Contract for Construction & Engineering Works MDB Harmonised Edition (Pink Book)

# **PROGRAMME** March 20 & 21, 2017

	Day 1: 09.00 – 17.00	Day 2: 09.00 - 17.00
09.00	Session 1:  Project Risks & Causes of Claims  Project Risk Management  Selection of Contract FIDIC Risk allocation Causes of Claims Legal Issues	<ul> <li>09.00 Session 5:</li> <li>Establishment of Dispute</li> <li>Adjudication Board (DAB)</li> <li>Types of DAB</li> <li>Terms of Agreement</li> <li>Payment Conditions</li> </ul>
10.30	Coffee Break	10.30 Coffee Break
10.45	<ul> <li>Session 2:</li> <li>Claims and Contractual Procedures</li> <li>Clause 2.5 Employer's Claims</li> <li>Clause 20.1 Contractor's Claims</li> <li>Clause 3.5 Engineer's Determination</li> </ul>	<ul> <li>10.45: <u>Session 5:</u> DAB Procedural Rules (PR) <ul> <li>Procedural Rules</li> <li>DAB Decision Process</li> <li>Position Papers/ Hearing</li> </ul> </li></ul>
12.30	Lunch Break	12.30 Lunch Break
13.30	Session 3:	13.30 <u>Session: 7:</u>
	<ul> <li>Time related Entitlements</li> <li>Employer's Entitlement</li> <li>Programme</li> <li>Extension of Time</li> <li>Justification of time claims</li> </ul>	<ul> <li>DAB Decision</li> <li>Format of Decision</li> <li>Dissatisfaction with Decision</li> <li>DAB Work exercises</li> </ul>
15.30	Coffee Break	15.30 Coffee Break
15.50	<ul> <li>Session 4:</li> <li>Additional Payment Claims</li> <li>Employer's Claims</li> <li>Contractor's Claims</li> <li>Substantiation</li> <li>Evaluation by Engineer</li> <li>Prolongation and disruption claims</li> </ul>	<ul> <li>15.50 Session 8:</li> <li>Engineer as DAB, Amicable</li> <li>Settlement &amp; Arbitration</li> <li>Engineer as DAB</li> <li>Amicable Settlement</li> <li>Arbitration</li> <li>Aide Mémoire on MDB's amendments to FIDIC procedures</li> </ul>
	17.00 End of Day 1	17.00 End of Day 2

# The Responsibilities and Duties of Dispute Adjudication and Parties to Disputes under the 1999 FIDIC Contracts (Red and Yellow Books)

# **PROGRAMME** – March 23 & 24, 2017

Day1:	<u>09.00 – 17.00</u>	Day 2: 09.00 – 17.00
0.900-9.30	Registration of Participants	0.900: Session 4 – Dispute timetable
9.30	<ul> <li>Session 1 – Adjudication Principles</li> <li>What is a Dispute?</li> <li>Background of dispute resolution</li> <li>Alternative methods of dispute</li> <li>Resolution</li> </ul>	<ul> <li>and position papers</li> <li>Establish timetable</li> <li>Nature of Position Papers</li> <li>Responses</li> <li>DB Directions</li> <li>Evidence statements</li> </ul>
	<ul> <li>Application in USA &amp; Europe</li> <li>Dispute adjudication under FIDIC/MDB Contracts</li> <li>Legal status of adjudicator and DB's</li> </ul>	Work Exercises on position papers
	Work exercises on principles	10.45 – 11.15 Break
11.00	Break	11.15 <u>Session 5</u> – Hearing
11.30	Session 2 – DB Establishment and responsibilities	<ul><li>Pre-hearing requirements</li><li>Site visit before hearing</li><li>Attendees</li></ul>
	<ul> <li>Selection process and appointment/s</li> <li>Contract Agreement</li> <li>Full Term and Ad Hoc responsibilities</li> <li>Fees, expenses and payment terms</li> <li>Termination and replacement of DB</li> </ul>	<ul> <li>Agenda and procedures</li> <li>Evidence</li> <li>Conclusion of hearing</li> <li>After the hearing</li> </ul> Work Exercises on a Hearing
	Work exercises on DB establishment	<u>13.00 – 14.00: Lunch</u>
13.00	<u>Lunch</u>	14.00: <u>Session 6</u> – Dispute Decision
14.00	<ul> <li>Session 3 - Procedural Rules</li> <li>Routine Procedures</li> <li>Full term site visits</li> <li>Opinion and advice</li> <li>Dispute referral</li> <li>DB jurisdiction</li> </ul>	<ul> <li>Reaching the decision</li> <li>3 Person DB discussion</li> <li>Format of decision</li> <li>Unanimity</li> <li>Enforcement of decisions</li> </ul> Work exercises on dispute decision
	Work exercises on Procedural Rules	<u>15.30 – 15.50: Break</u>
	<u>Break</u>	15.50 Case Studies on DB referrals and decisions
15.30	Case Studies on Site Visit and DB opinion	
15.50	End of Day 1	17.00 End of Day 2

# The Practical Use of the 1999 FIDIC Conditions of Contract for Construction and Engineering Works (Red and Yellow Books)

### Programme - May 8 & 9, 2017

**Day 1: 9.00 – 4.30 -** Registration 8.00 - 9.00

Session 1

#### INTRODUCTIONS & PRINCIPLES

- Background/ History
- Examination of Contracts
- Basic Principles
- Risk Analyses

#### 10.45 - 11.15 COFFEE/TEA BREAK

Session 2

#### <u>SELECTION OF CONTRACT & TENDER</u> PROCESS

- Strategic Assessment
- Drafting particular Conditions
- Prequalification Process
- Tenders & Award

#### 1.00 - 2.00 LUNCH

Session 3

# GENERAL PROVISIONS, EMPLOYER & EMPLOYER'S ADMINISTRATION CLAUSE 1, 2 AND 3

- General Provisions
- Responsibilities of the Employer
- Employer's Administration

#### 3.30 - 3.50 COFFEE/ TEA BREAK

Session 4

#### CLAUSES 4, 5, 6 AND 7

- · Responsibilities of the Contractor
- Design
- Labour
- Workmanship

#### End of Day 1

Day 2: 9.00 - 4.30

Session 5

#### CLAUSES 8, 9, 10, 11 AND 12

- Commencement Procedure
- Program
- Extension of Time
- Suspension
- Taking over Certificate
- Defects Period & Performance Certificate

#### 10.45 - 11.15 COFFEE/TEA BREAK

SESSION 6

#### Clauses 13 & 14

- Variations
- Payment

#### 1.00 - 2.00 LUNCH

SESSION 7

#### CLAUSES 15 TO 19

- Termination by Employer
- Suspension/ Termination by Contractor
- Risks and Responsibilities
- Insurance
- Force Majeure

#### 3.30 - 3.50 COFFEE/TEA BREAK

SESSION 8

# CLAUSE 20 — CLAIMS, DISPUTES, ARBITRATION

- Contractor's Claims
- Disputes Adjudication Board
- Amicable Settlement
- Arbitration

#### End of Day 2

# The Management of Contract Claims and Disputes under the 1999 FIDIC Contracts (Red and Yellow Books)

# Programme - May 11-12, 2017

	Day 1: 09.00 - 17.00	Day 2: 09.00 - 17.00
09.00	Session 1:  Project Risks & Causes of Claims  Project Risk Management  Selection of Contract FIDIC Risk allocation Causes of Claims Legal Issues	<ul> <li>09.00 <u>Session 5:</u></li> <li>Establishment of Dispute Adjudication Board (DAB)</li> <li>Types of DAB</li> <li>Terms of Agreement</li> <li>Payment Conditions</li> </ul>
10.30	Coffee Break	10.30 Coffee Break
11.45	<ul> <li>Session 2:</li> <li>Claims and Contractual Procedures</li> <li>Clause 2.5 Employer's Claims</li> <li>Clause 20.1 Contractor's Claims</li> <li>Clause 3.5 Engineer's Determination</li> </ul>	<ul> <li>10.45: <u>Session 5:</u> <ul> <li>DAB Procedural Rules (PR)</li> </ul> </li> <li>Procedural Rules</li> <li>DAB Decision Process</li> <li>Position Papers/ Hearing</li> </ul>
12.30	Lunch Break	12.30 Lunch Break
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	<ul> <li>Time related Entitlements</li> <li>Employer's Entitlement</li> <li>Programme</li> <li>Extension of Time</li> <li>Justification of time claims</li> </ul>	<ul> <li>DAB Decision</li> <li>Format of Decision</li> <li>Dissatisfaction with Decision</li> <li>DAB Work exercises</li> </ul>
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15.50	Session 4:  Additional Payment Claims  Employer's Claims  Contractor's Claims  Substantiation  Evaluation by Engineer  Prolongation and disruption claims	<ul> <li>15.50 Session 8:</li> <li>Engineer as DAB, Amicable</li> <li>Settlement &amp; Arbitration</li> <li>Engineer as DAB</li> <li>Amicable Settlement</li> <li>Arbitration</li> <li>Aide Mémoire on MDB's amendments to FIDIC procedures</li> </ul>
	17.00 End of Day 1	17.00 End of Day 2

#### **OVERVIEW**

These practical training courses are tutored by professional Engineers, Attorneys at Law, mediators, arbitrators and adjudicators with extensive international experience. The courses provide explanations and illustrates the use of the FIDIC Conditions of Contract for Construction (the Construction Contract Red Book) the FIDIC Conditions of Contract for Plant and Design-Build (the "Design-Build Contract" Yellow Book) and the Short Form of Contract (Green Book).

These courses are designed to help participants have confidence in working with these documents whether representing Employers, Consultants or Contractors and provide professionals with essential contractual know-how for working on future international projects. Case studies where applicable will be explored for the benefit of participants.

The courses are applicable to all the Parties involved with these Contracts including representatives of the Employer, the Contractor, the Engineer, and associated professionals. By having a professional understanding of the proper use of the 1999 FIDIC contracts, major reduction in claims, budget overruns and delays occur and successful completion of projects are significantly increased.

The tutors are provided by ECV Consultancy Limited (ECV) FIDIC accredited tutors in collaboration with FIDIC.

### **SEMINAR TUTORS:**

### **ROBERT A. COCHRANE**

MA (Cantab), Dip Arb., C.Eng., FICE, FCIArb, FCIT, Consultant-ECV

# **JOHN DOWSE:**

LLB (Hons) PgDip, MCInstCES, MCIArb, MIOD Barrister, Arbitrator, Adjudicator, Registered Mediator

# **WINSTON RILEY:**

P. Eng., FAPETT (Hons), Mediator, Arbitrator

#### WHO SHOULD ATTEND?

The seminar provides the necessary knowledge for professionals from Government Ministries and Agencies, Project Managers, Commercial Managers, Construction Managers, Claims Consultants, Adjudicators, Arbitrators, Contract Managers, Procurement managers/ Consultants, Contract Administrators, Private Sector Employers, Consulting Engineers, Contractors, Quantity Surveyors, Architects, Legal Advisers and all involved with the next generation of International Projects. It is particularly important to those involved in preparing or managing infrastructure projects.

For Further information contact Mrs. Desiree Lopez-Arthur – 868-623-9396/868-720-0850 or email: jccfidic2@gmail.com